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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

ESTABLISHMENT AND APPOINTMENT OF NOMINATION COMMITTEE AND RESIGNATION OF MANAGING DIRECTOR

The board of directors (the “**Board**”) of China Investment Fund Company Limited (the “**Company**”) is pleased to announce that on 30 March 2012, the Board established a nomination committee (the “**Nomination Committee**”).

The members of the Nomination Committee shall comprise such directors of the Company as shall be appointed by the Board. The Board has appointed Mr. Luk Hong Man, Hammond, an executive director, and Mr. Ng Man Fai, Matthew, an independent non-executive director, as members of the Nomination Committee. The Board has also appointed Mr. Tsang Kwok Wa, Edward, an independent non-executive director, as a member and the Chairman of the Nomination Committee.

Mr. Wan Chuen Hing, Alexander (“**Mr. Wan**”) has resigned from the position of managing director of the Company due to personal reasons with effect from 30 March 2012. Mr. Wan remains an executive director of the Company.

By Order of the Board
China Investment Fund Company Limited
Mr. Luk Hong Man, Hammond
Executive Director

Hong Kong, 30 March 2012

As at the date of this announcement, the executive Directors are Mr. William Robert Majcher, Mr. Wan Chuen Hing, Alexander and Mr. Luk Hong Man, Hammond and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

** For identification purpose only*