

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中國投資

## CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00612)**

### PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 December 2011 as compared to the profit for the year ended 31 December 2010. This profit warning announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the year ended 31 December 2011 which is expected to be announced before the end of March 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Investment Fund Company Limited (the "Company") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on preliminary review on the Company's management accounts, the Company is expected to record a loss for the year ended 31 December 2011 as compared to the profit for the year ended 31 December 2010. Based on the information currently available, such loss was attributable to (i) the disposal of subsidiary and (ii) decrease in the net realized gain on disposal of financial assets.

This profit warning announcement is only based on the preliminary review on the management accounts of the Company, which has not been confirmed nor audited by the Company's auditors. The results of the Company for the year ended 31 December 2011 is expected to be announced before the end of March 2012. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company when it is published.

**Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Investment Fund Company Limited**  
**Wan Chuen Hing, Alexander**  
*Executive Director*

Hong Kong, 7 February 2012

*As at the date of this announcement, the executive Directors are Mr. William Robert Majcher, Mr. Wan Chuen Hing, Alexander, Mr. Luk Hong Man, Hammond and the independent non-executive Directors are Mr. Cheng Wing Keung, Raymond, Mr. Yeung Chun Yue, David, Mr. Wong Chung Kin, Quentin and Tsang Kwok Wa, Edward.*

*\* For identification purpose only*