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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

ENGAGEMENT OF INVESTIGATION PROFESSIONAL

Reference is made to the announcement of China Investment Fund Company Limited (“**Company**”) dated 17 December 2015 in respect of the formation of the Special Investigation Committee (“**SIC**”) and the announcement of the Company dated 12 January 2016 in respect of the Incident. Defined terms and expressions in this announcement shall bear the same meanings as used in the announcement of the Company dated 12 January 2016, unless the context requires otherwise.

The Board wishes to announce that the SIC has on behalf of the Company on 17 February 2016 engaged an independent accounting firm to conduct an investigation into the Incident. Based on the preliminary understanding of the SIC, it is expected that the investigation procedures will be carried out within four weeks from the date of this announcement. The Board will make an announcement in respect of the progress of the investigation in due course.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 19 February 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Ms. Li Jiangtao and Mr. Luo Ji.

* *For identification purpose only*