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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Investment Fund Company Limited (the “**Company**”) dated 23 June 2015 (the “**Announcement**”), in relation to, among other things, (1) Placing of New Shares Under Specific Mandate; (2) Placing of Convertible Bonds under Specific Mandate; and (3) Resumption of Trading. Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company intended to despatch a circular (the “**Circular**”) containing, among other things, details of the Share Placing and the CB Placing to the Shareholders on or before 14 July 2015.

As disclosed in a subsequent announcement on 14 July 2015, the Company intended to despatch the Circular to the Shareholders on or before 31 July 2015.

As more time is required to finalise the contents of the Circular, the Company expects that the despatch date of the Circular will be postponed from 31 July 2015 to a date falling on or before 17 August 2015.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond

Hong Kong, 31 July 2015

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive director is Mr. Yao Yuan; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Leung Po Hon.

* For identification purpose only