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中國投資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Board announces that the despatch of the Circular in relation to the Capital Reorganisation, the Change of Board Lot Size and the Open Offer will be further postponed to on or before 17 January 2011.

Reference is made to the announcement of the Company dated 15 December 2010 and 6 January 2011 (the “**Announcements**”) in relation to, among others, the Capital Reorganisation, the Change of Board Lot Size and the Open Offer. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Announcements have indicated that the circular (the “**Circular**”) in relation to the Capital Reorganisation, the Change of Board Lot Size and the Open Offer will be despatched on 13 January 2011. As additional time is required for finalizing the Circular, it is expected that the despatch of the Circular will be further postponed to on or before 17 January 2011.

By Order of the Board
China Investment Fund Company Limited
William Robert Majcher
Executive Director

Hong Kong, 13 January 2011

As at the date of this announcement, the executive Directors are Mr. William Robert Majcher and Mr. Wan Chuen Hing, Alexander and the independent non-executive Directors are Mr. Cheng Wing Keung, Raymond, Mr. Yeung Chun Yue, David and Mr. Siu Hi Lam, Alick.

** For identification purpose only*