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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

PROFIT WARNING

In accordance with Part XIVA of the SFO concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), the board (“**Board**”) of directors of China Investment Fund Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform shareholders and potential investors that based on the Group’s management accounts, the Company expects to record loss attributable to the owners of the Company for the year ended 31 December 2015 in the amount of approximately HK\$52 million as compared to the loss of approximately HK\$36 million recorded for the year ended 31 December 2014. The increase in the expected loss for the year ended 31 December 2015 was mainly attributable to the increase in administrative expenses during the year. The Board is of the view that the expected loss will not have any immediate adverse impact on the cash flow and the business operation of the Group.

Information set out in this paragraph is based on the preliminary review of the management accounts of the Group, which has not been confirmed nor audited by the Company’s auditors. The Company is in the process of finalizing the results for the year ended 31 December 2015 which is expected to be announced on 30 March 2016. Shareholders and potential investors of the Company are advised to read carefully the results announcement of the Group when it is published.

* *For identification purpose only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 16 March 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the Independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Ms. Li Jiangtao and Mr. Luo Ji.