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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**POLL RESULTS OF FURTHER ADJOURNED
EXTRAORDINARY GENERAL MEETING HELD ON 20 JULY 2016**

Reference is made to the circular (“**Circular**”) of China Investment Fund Company Limited (“**Company**”) and the notice of the adjourned extraordinary general meeting (“**Notice of Adjourned EGM**”) issued to the shareholders of the Company, both dated 24 June 2016.

Reference is also made to the announcement of the Company dated 13 July 2016 (“**Announcement**”) in respect of the Adjourned EGM held on 13 July 2016 and the Further Adjourned EGM. Unless the context requires otherwise, defined terms and expressions herein shall bear the same meanings as used in the Announcement and the Circular.

The Further Adjourned EGM was held on 20 July 2016 as scheduled. At the Further Adjourned EGM, a poll vote on the resolutions as set out in the Notice of Adjourned EGM was conducted in accordance with the applicable rules.

As at the date of the Further Adjourned EGM, the total number of issued shares in the Company was 1,107,020,000, which was the total number of shares entitling the shareholders to attend and vote for or against the resolutions at the Further Adjourned EGM. There was no restriction on any shareholders casting votes on any of the resolutions at the Further Adjourned EGM.

* *For identification purpose only*

The Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the Further Adjourned EGM for the purpose of vote-taking. The poll results in respect of the resolutions proposed at the Further Adjourned EGM are as follows:

ORDINARY RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
1.	To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Luk Hong Man, Hammond from his office of executive director of the Company with immediate effect;	381,641,120 (53.12%)	336,840,000 (46.88%)	718,481,120
2.	To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Zhang Xi from his office of executive director of the Company with immediate effect;	322,801,120 (44.93%)	395,680,000 (55.07%)	718,481,120
3.	To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Yao Yuan from his office of non-executive director of the Company with immediate effect;	470,163,620 (65.44%)	248,317,500 (34.56%)	718,481,120

ORDINARY RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
4.	(i) To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Wang Mengtao from his office of non-executive director of the Company with immediate effect;	381,641,120 (53.12%)	336,840,000 (46.88%)	718,481,120
	(ii) To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Leung Ka Fai from his office of independent non-executive director of the Company with immediate effect;	381,641,120 (53.12%)	336,840,000 (46.88%)	718,481,120
	(iii) To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Guo Miao from his office of independent non-executive director of the Company with immediate effect;	381,641,120 (53.12%)	336,840,000 (46.88%)	718,481,120
	(iv) To consider and if thought fit the passing of an ordinary resolution of the Company to remove Ms. Jing Siyuan from her office of independent non-executive director of the Company with immediate effect;	321,961,120 (44.81%)	396,520,000 (55.19%)	718,481,120

ORDINARY RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
5.	To consider and if thought fit the passing of an ordinary resolution of the Company to appoint Mr. Fan Weiyong as non-executive director of the Company with immediate effect;	321,961,120 (44.81%)	396,520,000 (55.19%)	718,481,120
6.	To consider and if thought fit the passing of an ordinary resolution of the Company to appoint Ms. Lin Yan Jenny as non-executive director of the Company with immediate effect;	321,961,120 (44.81%)	396,520,000 (55.19%)	718,481,120
7.	Conditional upon Resolution 8(i) set out in the notice of the Adjourned EGM not being passed, to consider and if thought fit the passing of an ordinary resolution of the Company to re-elect Mr. Wang Mengtao as non-executive director of the Company with immediate effect;	338,299,620 (47.09%)	380,181,500 (52.91%)	718,481,120
8.	Conditional upon Resolution 8(ii) set out in the notice of the Adjourned EGM not being passed, to consider and if thought fit the passing of an ordinary resolution of the Company to re-elect Mr. Leung Ka Fai as independent non-executive director of the Company with immediate effect;	338,299,620 (47.09%)	380,181,500 (52.91%)	718,481,120

ORDINARY RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
9.	Conditional upon Resolution 8(iii) set out in the notice of the Adjourned EGM not being passed, to consider and if thought fit the passing of an ordinary resolution of the Company to re-elect Mr. Guo Miao as independent non-executive director of the Company with immediate effect;	338,299,620 (47.09%)	380,181,500 (52.91%)	718,481,120
10.	Conditional upon Resolution 8(iv) set out in the notice of the Adjourned EGM not being passed, to consider and if thought fit the passing of an ordinary resolution of the Company to re-elect Ms. Jing Siyuan as independent non-executive director of the Company with immediate effect;	397,139,620 (55.27%)	321,341,500 (44.73%)	718,481,120
11.	Conditional upon Resolution No. 4 set out in the notice of the Adjourned EGM not being passed, to consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Yao Yuan from his office of non-executive director of the Company with immediate effect;	448,355,620 (62.40%)	270,125,500 (37.60%)	718,481,120
12.	To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Yao Zhixiang from his office of non-executive director of the Company with immediate effect; and	448,355,620 (62.40%)	270,125,500 (37.60%)	718,481,120

ORDINARY RESOLUTIONS		Numbers of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		FOR	AGAINST	
13.	To consider and if thought fit the passing of an ordinary resolution of the Company to remove Mr. Shi Minqiang from his office of non-executive director of the Company with immediate effect.	448,355,620 (62.40%)	270,125,500 (37.60%)	718,481,120

Taking into account the poll results of the Further Adjourned EGM, immediately after the Further Adjourned EGM the directors of the Company comprised of:

Executive Director: Mr. Zhang Xi
Non-executive Director: Mr. Sui Guangyi
Independent non-executive Directors: Ms. Jing Siyuan and Ms. Li Jiangtao

The Company notes that the polls results means that the number of independent non-executive directors falls below the minimum number required in Rule 3.10(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Company will endeavour to as soon as practicable appoint a sufficient number of independent non-executive directors to meet the requirement.

By order of the Board
China Investment Fund Company Limited
Zhang Xi
Executive Director

Hong Kong, 20 July 2016

As at the date of this announcement, the executive director of the Company is Mr. Zhang Xi, the non-executive director of the Company is Mr. Sui Guangyi and the independent non-executive directors of the Company are Ms. Jing Siyuan and Ms. Li Jiangtao.