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鼎益豐控股集團國際有限公司

DING YI FENG HOLDINGS GROUP INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the annual report of Ding Yi Feng Holdings Group International Limited (“**Company**”) for the year ended 31 December 2024 and published on 23 April 2025 (“**2024 Annual Report**”).

This Announcement is published for the purpose of supplementing the disclosures on (a) pages 3 to 4 of the 2024 Annual Report under the heading “**Investment Portfolio**” in terms of the performance of the Company’s significant investments during the year ended 31 December 2024 including any realized or unrealized gain or loss and any dividends received; and (b) on page 6 of the 2024 Annual Report under heading “**Capital Structure**” in terms of the intention of the utilization of certain proceeds.

On pages 3 to 4 of the 2024 Annual Report under the heading “Investment Portfolio”

Name of investee companies	Issued shares held as at 31/12/2024	Market value as at 31/12/2024 HK\$'000	Unrealised gain (loss) recognised during 2024 HK\$'000	Realised gain (loss) recognised during 2024 HK\$'000	Dividend received/receivable during 2024 HK\$'000
<i>Listed Equity Securities in Hong Kong</i>					
Hua Yin International Holdings Limited	1,042,000,000	19,798	(152,132)	–	–
New Concepts Holdings Limited	156,740,000	17,241	(76,803)	–	–
Jiading International Group Holdings Ltd.	3,906,250	570	(2,633)	–	–
Hong Kong Exchanges and Clearing Ltd.	–	–	–	48	117
Tencent Holdings Ltd.	–	–	–	2,723	–
		37,610	(231,567)	2,771	117
Caihong Display Devices Co., Ltd.	100,000	875	159,505	–	–
HuiZhou Intelligence Technology Group Co., Ltd.	15,000,000	54,273	(12,533)	(5,733)	–
		55,147	(12,373)	(5,733)	–
		92,757	(243,940)	(2,962)	117

On page 6 of the 2024 Annual Report under the heading “Capital Structure”

In relation to the utilization of the balance of the gross proceeds (from the placing (“**2023 Placing**”) disclosed in the announcements of the Company dated 4 and 17 April 2023 (“**Placing Announcements**”)) in the following sentence on page 6 of the Annual Report: “*During the year, the Company fully utilized the balance of the gross proceeds in the amount of HK\$83.4 million (or 36.1% of the gross proceeds) for general working capital purposes.*”, such utilization during the year ended 31 December 2024 was in accordance with the intended use of the gross proceeds of approximately HK\$231,600,000 from the 2023 Placing (“**Gross Proceeds**”). For ease of reference only, the table below sets out (a) the intended use of Gross Proceeds; and (b) the utilization of Gross Proceeds during the year ended 31 December 2023 towards investing in listed securities and general working purposes; the balance of the Gross Proceeds brought forward from 2023 as at 1 January 2024; and the utilization of Gross Proceeds during the year ended 31 December 2024 towards general working purposes.

Intended Use of Gross Proceeds towards	Utilization of Gross Proceeds during each of the year ended 31 December 2023 and 2024					
		2023		Balance b/f from 2023 as at 1 January 2024	2024	
HK\$'000		HK\$'000	% of Gross Proceeds	HK\$'000	HK\$'000	% of Gross Proceeds
Investing in listed and unlisted securities and general working capital purposes	Investing in listed Securities	45,500	19.6	–	–	–
	General working capital purposes	102,700	44.3	83,400	83,400	36.1
		148,200	63.9	83,400	83,400	36.1
231,600						

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 30 June 2025 and will remain suspended until the executive director situation of the Company is resolved. The Company will make further announcement(s) as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ding Yi Feng Holdings Group International Limited
Hong Lai Ping
Company Secretary

Hong Kong, 28 July 2025

As at the date of this announcement, the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.