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CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**UPDATE ON THE PROGRESS OF
THE INVESTIGATION INTO THE INCIDENT**

Reference is made to (a) the announcement of China Investment Fund Company Limited (“**Company**”) dated 17 December 2015 in respect of the formation of the Special Investigation Committee (“**SIC**”); (b) the announcement of the Company dated 12 January 2016 in respect of the Incident; (c) the announcement of the Company dated 19 February 2016 in respect of the engagement of an independent accounting firm to conduct an investigation into the Incident; and (d) the announcement of the Company dated 29 March 2016 in respect of rescheduling the 30 March 2016 Board Meeting for approving the annual results of the Group for the year ended 31 December 2015. Defined terms and expressions in this announcement shall bear the same meanings as used in the announcement of the Company dated 29 March 2016, unless the context requires otherwise.

The Company announces that it has been informed by the SIC that it is expected that the independent accounting firm responsible for conducting the investigation into the Incident will issue a draft SIC Investigation Report shortly. The Company will make an update announcement as and when appropriate.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 31 March 2016

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Ms. Li Jiangtao and Mr. Luo Ji.