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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Investment Fund Company Limited (the “**Company**”) in relation to a new substantial shareholder dated 8 December 2014 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement, unless otherwise provided herein.

The Company wishes to clarify that due to a typographical error, the number of shares was stated in the Announcement as “7,716,000”. The number of shares Mr. Yao is interested in should be 77,176,000.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 9 December 2014

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

* *For identification purpose only*