

2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	N/A	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	N/A	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,107,020,000			
Increase/ (decrease) during the month	110,702,000			
Balance at close of the month	1,217,722,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option</u>						
Scheme adopted on						
27 June 2011						
Exercise Price:						
HK\$0.729						
Ordinary shares						2,329,790
(Note 1)						
<u>2. Share Option</u>						
Scheme adopted on						
27 June 2011						
Exercise Price						
HK\$0.808						
Ordinary shares			40,189,312			29,450,000
(Note 1)						
<u>3.</u>						
(/ /)						
shares			N/A			
(Note 1)						
			Total A. (Ordinary shares)			
			(Preference shares)			
			(Other class)			
Total funds raised during the month from exercise of options (State currency)						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____	_____	_____	N/A	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
			Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total D. (Ordinary shares) - (Preference shares) - (Other class) -	_____ _____ _____	_____ _____ _____

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue	At price :	State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)		
1. Rights issue		N/A					
2. Open offer	At price :0.56	State currency <u>HK\$</u>	Class of shares issuable <u>Ordinary</u> (Note 1)	Issue and allotment date : (13/06/2017)	EGM approval date: (/ /)	110,702,000	
3. Placing	At price :	State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (/ /)		
		N/A					
4. Bonus issue			Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (/ /)		

<p>5. Scrip dividend</p> <p>At price : State currency _____</p>	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>
<p>6. Repurchase of shares</p>	<p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>
<p>N/A</p>	
<p>7. Redemption of shares</p>	<p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>
<p>8. Consideration issue</p> <p>At price : State currency _____</p>	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>
<p>9. Capital reorganisation</p>	<p>Class of shares issuable <u>Ordinary</u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>

10. Other (Please specify)	At price :	State currency	_____	Class of shares issuable _____ (Note 1)	(/ /)
				Issue and allotment date : (dd/mm/yyyy)	
				EGM approval date: (dd/mm/yyyy)	(/ /)
				Total E. (Ordinary shares) 110,702,000	
				(Preference shares) <u>N/A</u>	
				(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	110,702,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Note 1: Immediately before completion of the Open Offer, there were outstanding Options granted under the Share Option Scheme entitling the holders thereof to subscribe for up to an aggregate of 70,905,520 Shares, that is, 2,295,360 Shares at the exercise price of HK\$0.74 per Share and 68,610,160 Shares at the exercise price of HK\$0.820 per Share.

In accordance with the terms of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005, the exercise price of the outstanding Options and the number of Shares that can be subscribed for upon the exercise of the outstanding Options were adjusted upon completion of the Open Offer such that the holders thereof are entitled to subscribe for up to an aggregate of 71,969,102 Shares (that is, 2,329,790 Shares at the exercise price of HK\$0.729 per Share and 69,639,312 Shares at the exercise price of HK\$0.808 per Share.)

Submitted by: Luk Hong Man, Hammond

Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*